

Investment Summer Analyst, Montgomery Street Partners (Dallas, Texas)
Real Estate Private Equity Investments

FIRM DESCRIPTION:

Montgomery Street Partners ("MSP") is a diversified real estate private equity investment firm that invests across property types and geographies. MSP has acquired over \$7.3 billion of real estate assets since inception. MSP's primary investment strategy is to pursue programmatic GP Equity Co-Investments with established institutional-quality operator partners who operate within a well-defined real estate sector or theme. Additionally, MSP pursues strategic Entity and Platform Investments in real estate operating companies, as well as Limited Partner investments in individual real estate assets. Website: <https://montgomerystreetpartners.com/>

POSITION DESCRIPTION:

MSP is seeking an Investment Summer Analyst to join its investment team in Dallas, TX to support underwriting, due diligence, financial analysis and asset management. This is an excellent opportunity for someone with a demonstrated interest in commercial real estate investing to learn a broad array of skills from experienced professionals. The Investment Summer Analyst will actively participate in all aspects of the investment process and work directly with the firm's principals, vice-presidents, associates, and analysts.

As part of the investment team, the Investment Summer Analyst should expect to gain exposure to commercial real estate assets of all property types, with a specific focus on the multifamily, manufactured housing, single-family for rent, industrial, ground lease, life sciences, student housing, and healthcare sectors. The Investment Summer Analyst will work on assets through the entire lifecycle of an investment (acquisitions, asset management and dispositions) and across the capital stack (GP equity, LP equity, pref/mezz, senior loan, and ground lease).

RESPONSIBILITIES:

Acquisitions / Dispositions

- Perform extensive underwriting and detailed quantitative analyses for prospective investments and dispositions
- Research market conditions, analyze market data, and assist in due diligence
- Prepare investment committee memoranda to summarize key aspects of opportunities
- Interface with brokers, lenders, partners and other third-party agents in vetting investment opportunities

Asset Management

- Assist in on-going analysis of assets by managing pro formas, tracking significant events, and identifying opportunities to optimize returns at the asset level
- Create and maintain fund and asset-level reports for internal management and external investors
- Support creation of asset business plans and monitor asset & portfolio investment performance

QUALIFICATIONS:

- Related real estate professional experience
- Superior quantitative and financial modeling skills, and proven analytical abilities in real estate, with a required high-level of proficiency in Microsoft Excel
- Excellent interpersonal, verbal, and written communication skills
- Ability to work autonomously, be proactive, multi-task, and work in an entrepreneurial, small-firm setting
- Strong work ethic, integrity, and ability to take direction
- Strong academic record

TIME COMMITMENT: Full time 10-week summer program

EXPECTED START DATE: Summer 2026

COMPENSATION: Paid